

## iTrust Illustration Request Template



Completed illustration/quote request forms can be submitted to iTrust Advisors via email ([itrustadvisors@itrustllc.com](mailto:itrustadvisors@itrustllc.com)) or fax (877-326-2477), or feel free to call us and discuss at 315-373-0500.

<b>Agent Name:</b>	
<b>Client Name:</b>	
<b>Date of Birth / Age:</b>	
<b>State of Sale:</b>	
<b>Health Class:</b> <i>(Pref. Best, Pref, Standard Non-Tobacco, Tobacco, Etc.)</i>	
<b>Face Amount (Or Solve):</b>	
<b>Premium (Or Solve)</b> <i>[Annual, Semi-, Quarterly, Monthly]</i>	
<b>Additional Riders:</b> <i>(Example: LTC, Accel Benefits, etc.)</i>	
<b>Overall Goal/Focus:</b>	
<b>Additional Details:</b>	

Email: [itrustadvisors@itrustllc.com](mailto:itrustadvisors@itrustllc.com)

Phone: 315-373-0500

Fax: 877-326-2477