

LTC Requests

DI Requests

Completed illustration/quote request forms can be submitted to iTrust Advisors via email (itrustadvisors@itrustllc.com) or fax (877-326-2477), or feel free to call us and discuss at 315-373-0500.

Agent Name:		Agent Name:	
Client Name, Married/Single:		Client Name:	
Date of Birth / Age:		Date of Birth / Age:	
State of Sale:		State of Sale:	
Health Class: (Pref. Best, Pref, Standard Non-Tobacco, Tobacco, Etc.)		Occupation:	
Monthly (or Daily) Benefit:		Annual Income:	
Benefit Duration: (ex. 5 Years)		Duration: (ex. 5 Year, To Age 65, etc.)	
Elimination Period: (ex. 90 days, 180 days, etc)		Elimination Period:	
Inflation Protection: (ex. 3%-5% Simple, 3%-5% Compound)		Any Current Coverage?	
Premium Mode:		Premium Mode:	

Email: <u>itrustadvisors@itrustllc.com</u> Phone: 315-373-0500 Fax: 877-326-2477